

FINANCE AND PERFORMANCE ACADEMY 2023 - DRAFT

Item	Lead	Jan	Feb	Mar	Apr	May	Jun	Jul	Sep	Oct	Nov	Notes
Finance and Performance Academy Dashboard	DoF/COO	x	x	x	x	x	x	x	x	x	x	
Monthly Finance Report	DoF	x	x	x	x	x	x	x	x	x	x	
Bradford Place and ICS System Financial Update	DoF	x			x			x		x		To include key updates on work programmes (by way of exception)
Capital Update	DoF	x			x			x		x		
Capital Programme	DoF		x									
Contract Update	DoF				x					x		
Treasury Management Update	DoF					x					x	
Procurement Update	DoF			x					x			
Pathology Joint Venture - Financial Position	DoF					x					x	
Budgetary Management Framework	DoF					x						
Budget Setting Process and Timetable	DoF									x		
Financial Plan / NHSE Operational Plan Submission	DoF / COO	x										
Internal Audit - Audit Plan	DoF				x							
High Level Risks	DoF/COO	x	x	x	x	x	x	x	x	x	x	
Board Assurance Framework - strategic risks relevant to the Academy	Board Secretary		x		x		x			x		NB updates in August and December to be circulated via e-mail
Operational Highlight Report	COO	x	x	x	x	x	x	x	x	x	x	
Performance Report	COO	x	x	x	x	x	x	x	x	x	x	
F&P Academy Terms of Reference Review & Effectiveness Review	Board Secretary							x				
F&P Academy Annual Report	Board Secretary				x							
F&P Academy Work Plan	DoF/COO	x	x	x	x	x	x	x	x	x	x	
Finance Improvement Plan	DoF	x	x	x	x	x	x	x	x	x	x	
Performance Improvement Plan	COO	x	x	x	x	x	x	x	x	x	x	
Service Development Post Implementation Reviews	DoF				x					x		
WYAAT / ICS Programme Updates	DoF	x			x			x		x		Quarterly update
CIP Methodology	DoF											Date TBC
Winter Planning	COO									x		
Winter Review	COO											Date TBC
Act As One Programme Update	Act As One Programme Director	x		x			x		x			Quarterly
EPRR Submission	COO									x		
Prioritising LD Patients	COO/CDIO	x						x				